

Basic Estate Planning Package

Includes the following:

- Last Will & Testament
- Living Will
- Durable Power of Attorney
- Healthcare Surrogate
- HIPAA Release
- Electronic Storage Vault
- Document Binder with Financial Organizer
 - *Individual- \$550*
 - *Couple- \$750 (2 of each document)*

Premier Legacy Package

Includes basic estate planning package plus:

- One- hour recorded Priceless Conversation™
- 25 uploaded photos to Electronic Storage Vault
 - *Individual \$700*
 - *Couple- \$900 (2 of each document)*

Trust Based Estate Planning Package

Includes basic estate planning package plus:

- Trust (type of trust will depend on needs)
- Pourover Will
 - Assets that are properly transferred to a trust will avoid probate.
 - *Trust packages range from \$1,500-5,000*

Contact Shelly today to schedule a consultation

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Contact Info



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QR Codes
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The hiring of an attorney is an important decision & should not be based on advertising alone. Additional information about our qualifications is available on our website or upon request.